

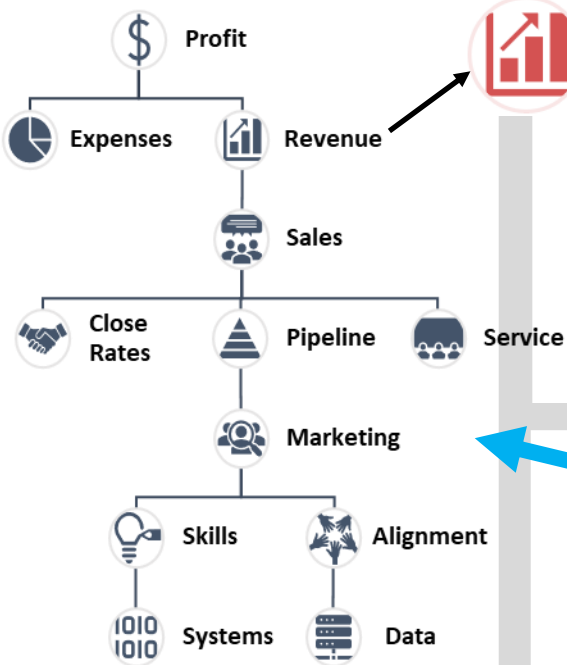
The Path from Vision to Results

Transform the traditional static process so it creates a rolling and always up to date strategic plan that reacts to the market and is aligned and accountable

1

Understand your unique cause & effect

How does your organization create value?



2

Drill down and rate key metrics

What does success look like and are you performing?

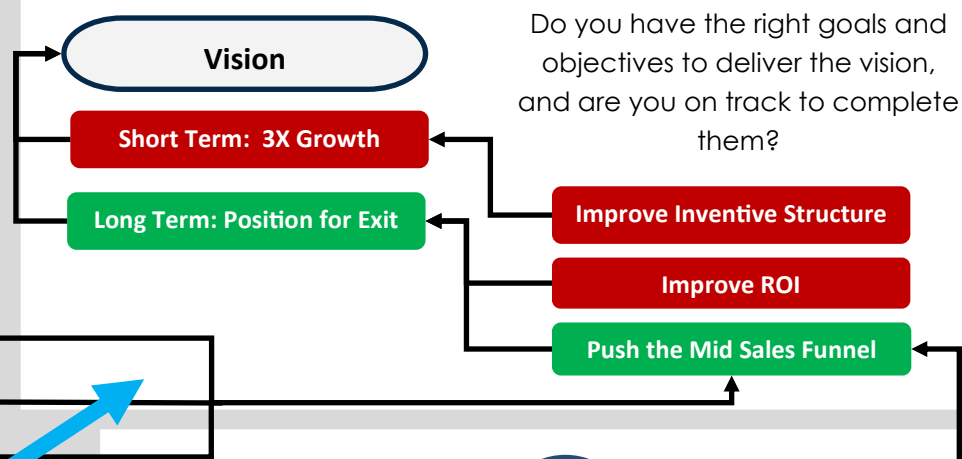


Revenue

Revenue to Date	▼
12 Month Forecast	■
Avg. Transaction	▲
ROA	▼
Channel Growth	▲

3 & 4

Align goals to the vision and the objectives to the goals—and score them if they are being achieved



Do you have the right goals and objectives to deliver the vision, and are you on track to complete them?

6

Adjust the plan based on performance

Adjust and align the plan in real time to ensure it can effectively deliver the result

5

Execute the Plan

Align the plan to the strategy and create accountability and ensure the work achieves the objectives

Project 1

Task 1, Accountability, Status, Due
Task 2, Accountability, Status, Due

Project 2

Task 3, Accountability, Status, Due
Task 4, Accountability, Status, Due